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1 Analysis of plant DNA methylation profiles using R

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15 Abstract

16 DNA methylation is a transgenerational stable epigenetic modification able to regulate gene 17 expression and genome stability. The analysis of DNA methylation by genome-wide bisulfite 18 sequencing become the main genomic approach to study epigenetics in many organisms; leading to 19 standardisation of the alignment and methylation call procedures. However, subsequent steps of the 20 computational analysis should be tailored to the biological questions and the organisms used. Since 21 most bioinformatics tools designed for epigenetic studies are built using mammalian models, they are 22 potentially unsuitable for organisms with substantially different epigenetic regulation, such as plants. 23 Therefore, in this chapter we propose a computational workflow for the analysis, visualisation and 24 interpretation of data obtained from alignment of whole genome bisulfite sequencing of plant 25 samples. Using almost exclusively the R working environment we will examine in depth how to tackle 26 some plant-related issues during epigenetic analysis.

- 27
- 28 Keywords: Plant Epigenetics, Differentially Methylated Regions, cytosine methylation
- 29

30 Introduction

- 31 DNA methylation is an inheritable epigenetic mark found in many eukaryotic organisms, consisting
- of the addition of a methyl group to the carbon-5 position of the cytosines ring. Although this
- 33 molecular mark leaves the DNA sequence unaltered, it influences many biological processes,
- 34 including transposable elements (TEs) silencing, gene expression and genome stability amongst
- 35 others [1].
- 36 DNA methylation can be studied by treating the DNA with sodium bisulfite, a chemical that
- 37 deaminates unmethylated cytosines into uracile, while methylated cytosines are protected during
- 38 the reaction. Consequently, in downstream sequencing reactions methylated cytosines remain
- 39 unchanged and unmethylated cytosines are converted to thymines allowing definition of the DNA
- 40 epigenetic profile at a single base resolution [2]. The use of next generation sequencing associated
- 41 with bisulfite treatment allowed the development of Bisulfite sequencing (BS-Seq) or Whole
- 42 Genome Bisulfite Sequencing (WGBS) protocols; which can be used for mapping the epigenetic
- 43 profile of an entire genome [3, 4]. These methods are routinely applied to many organisms and are
- 44 considered the gold standard for epigenetic studies.
- 45 The analysis of the data produced by these strategies can be divided in two parts. The first part
- 46 includes well-established protocols of alignment to a reference genome, followed by calling
- 47 methylation levels at each cytosine position by comparing the number of covering reads supporting
- 48 the presence of methylation (read as cytosines) and the absence of methylation (read as thymine)
- 49 [5–7].
- 50 The second part of the analysis is more variable and mostly dependent on the experimental design
- and the studied model. For example, while in mammals DNA methylation occurs almost uniquely at
- 52 cytosines in CG context (cytosine followed by a guanine), in plants all cytosines can be methylated
- and at least three contexts are described, namely CG, CHG and CHH (where H represents any
- 54 nucleotide except guanine) [4]. Although methylation in CG and non-CG contexts appear to be at
- least partially functionally linked [8], the methylation in each context depends on the affinity of
- 56 specific methyltransferases, which can be directly linked to an epigenetic pathway [9].
- 57 Consequently, for epigenetic analysis involving plants, it is normal to inspect the three contexts
- 58 independently.
- 59 Furthermore, there are at least two main issues with analysing methylation data at single cytosine
- 60 levels. Firstly, independent of genome-wide sequencing depth, there are always cytosines for which
- 61 the read coverage is too low and this can prevent accurate detection of changes in methylation
- 62 levels [10, 11]. Secondly, methylation data needs to be interpreted in relation to functional features
- 63 (e.g. TEs, enhancers, genes, promoters), which contain stretches of cytosines that consistently
- 64 change their methylation level. In most cases, a change in methylation state of a single cytosine is
- not sufficient to trigger a biological effect. Due to these issues, the interpretation of DNA
- 66 methylation data is challenging when individual cytosines are considered. However, taking into
- 67 account that cytosine methylation levels display high spatial correlation (at least in CG and CHG
- 68 contexts) [10, 12], one possibility is to consider methylation of neighbouring cytosines together, thus
- 69 reducing the noise generated by the independent use of single positions. This solution is
- implemented in most DNA methylation analysis workflows, and it is a common procedure to merge
- 71 DNA methylation information in regions of annotated features.

- 72 Here, we describe a protocol for the analysis of WGBS data applied to the study of plants DNA
- 73 methylation profiles. All steps are associated to examples implemented using the popular R
- 74 programming language [13], in order to facilitate users to adapt the scripts to their own analysis.

75

76 Materials

77 Cytosine methylation report

78 The protocol described here assumes that a genome-wide cytosine report file (CX_report) has been

79 generated for each sample considered for the analysis. CX_report is the most complete output of

80 Bismark [6], a popular tool used for genome-wide alignment and methylation call of DNA reads

81 obtained by high-throughput sequencing of bisulfite converted DNA libraries (*see* **Note 1**).

The CX_report is generated as tab-delimited text file containing information for each cytosine in the genome, with the following format:

84 <chromosome> <position> <crientation> <count methylated> <count unmethylated> <crientation
 85 context>

86 Here is an example:

87	3	417	+	13	3	CG	CGT
88	3	418	_	6	0	CG	CGC
89	3	421	_	2	5	CHH	CAA
90	3	427	_	6	1	CHH	CAA
91	3	428	_	2	5	CHH	CCA
92	3	429	+	1	19	CHH	CCT
93	3	430	+	11	9	CHG	CTG
94	3	432	_	5	4	CHG	CAG
95	3	433	+	15	3	CG	CGT
96	3	434	-	9	2	CG	CGC
97							

98 It is important to note that the protocol requires this seven-column text file and not a file specifically 99 generated by Bismark. This means that other tools can be used to perform the methylation call, such 100 as BS-Seeker [14, 15] or BSMAP [7], as long as the output of those tools is then converted to a text 101 file with the seven columns described above

101 file with the seven columns described above.

102 DMRcaller

103 The R package 'DMRcaller' is designed to analyse DNA methylation data starting with the Bismark

104 CX_report files or any other tab-delimited file formatted accordingly [10]. DMRcaller implements

105 three different methods for identification of Differentially Methylated Regions (DMRs) in two

samples or in two groups of biological replicates. In addition to its main task, DMRcaller also

107 integrates a series of additional functions designed to facilitate analysis of WGBS experiments,

108 including plotting functions.

109 Tools to export DMRs from R

110 Internally, DMRcaller stores the DMRs as GRanges objects [16]. There are several Bioconductor

packages that can export GRanges to bed files. The most popular is 'rtracklayer' [17] which is

designed for importing and exporting annotated data in various formats compatible with the main

113 genome browsers. Alternatively, 'genomation' package can also be used to export the DMRs to bed

114 or bedGraph files that can be then loaded in genome browsers [18].

115 *IGV*

- The Integrative Genomics Viewer (IGV) [19] is a tool design for the visualization and interactiveexploration of large genomics datasets.
- 118 Workflow

119 Loading files

- 120 The DMRcaller function readBismark can be used to import CX_reports files directly in R, or any
- 121 other cytosine methylation reports formatted accordingly to the Bismark output. DMRcaller imports
- 122 CX_reports files and stores them as GRanges objects [16] with the following metadata columns:
- 123 **context** the context of the cytosine (CG, CHG or CHH).
- readM the number of methylated reads (corresponding to the 'count methylated' field in the CX_report file).
- readN the total number of reads (the sum of 'count methylated' and 'count unmethylated' fields in the CX_report file).
- trinucleotide context the specific context of the cytosine (as the corresponding field
 reported in the CX_report file).
- 130 Calculate conversion rate
- 131 One important step in any epigenetic analysis that includes bisulfite conversion is the estimation of
- 132 cytosine conversion rate. In theory, all unmethylated cytosines should be converted to uraciles but
- 133 many variables can influence the efficiency of the bisulfite reaction, resulting in the retention of
- 134 unmethylated cytosines. Unconverted unmethylated cytosines, if not taken into account, are
- 135 wrongly considered methylated in downstream analysis, which can lead to data misinterpretation.
- 136 Methods to estimate bisulfite conversion efficiency are based on known unmethylated DNA regions,
- 137 which are either naturally present in the sample or derived from synthetic DNA artificially
- 138 incorporated before the bisulfite treatment. In many plants, chloroplast DNA has been found to
- display low or absent methylation [20, 21], and therefore represents a practical target to check
- 140 bisulfite conversion efficiency. Chloroplast DNAs have been successfully used to estimate conversion
- rate in several plants, including Arabidopsis [3], rice [22], tomato [23], soybean [24], eggplant[25],
 and many others.
- 143 Load the cytosine report:

```
144 CX_report <- DMRcaller::readBismark("CXreport.txt")
145
146 Extract the chloroplast methylation data:
147 PtDNA <- CX_report[seqnames(CX_report) == "KU682719"]
148
149 Calculate conversion:
150 conversion <- 1 - (sum(mcols(PtDNA)$readsM) / sum(mcols(PtDNA)$readsN))}
151</pre>
```

- 152 *Correction for conversion rate*
- 153 Once that the conversion rate is estimated, methylation levels can be adjusted by taking into
- account unconverted cytosines. Here we apply a method that decreases the number of reportedmethylated cytosine positions accordingly to the estimated conversion rate [4, 26].
- 156 The number of methylated reads is decreased at each cytosine position with the following function:

157 158	$m^* = \lfloor \max(0, m - n(1 - c)) \rfloor$
159	m^* = adjusted number of methylated reads per cytosine position.
160	m = original number of methylated reads per cytosine position.
161	n = total number of reads per cytosine position.
162	<i>c</i> = the conversion rate.
163	
164	In R this can be implemented as:
165	
166 167 168	<pre>CX_report_adjusted <- CX_report CX_report_adjusted\$readsM <- round(CX_report\$readsM - CX_report\$readsN * (1- conversion))</pre>
169 170	<pre>CX_report_adjusted\$readsM[CX_report_adjusted\$readsM < 0] <- 0</pre>
171	Using this correction at each cytosine position, the total coverage should be decreased according to the
172	conversion rate, which prevents overestimated coverage. This can be done with the simple function:
173	$n^* = \lfloor nc \rfloor$
174	
1/5	n* = adjusted number of total reads per cytosine position
176	<i>n</i> = original number of reads per cytosine position
1//	c = estimated conversion rate
170	In R is implemented as:
180	
181	CX_report_adjusted\$readsN <- round(CX_report\$readsN * conversion)
182	
183	Then, a new CX report can be generated using DMRcaller:
184 185	DMRcaller.SaveBismark(CX report adjusted."CX report adjusted txt"))
186	
187	Generate bedGraph for genome browser visualization
188	It is sometimes useful to visualise epigenetic data in a genome browser (e.g., IGV), which allows a
189	visual interactive comparison of different samples in multiple tracks at any genomic location. The
190	direct visualization of DNA methylation at specific genes can help to identify genomic areas under
191	epigenetic regulation without running genome-wide unsupervised analysis (Figure 1). The cytosine
192	report needs to be converted into a compatible file format as it cannot be directly loaded into a
193	genome browser. It is important at this step to separate into different tracks the methylation of the
194	different cytosine contexts (CG, CHG and CHH).
195	First, the CX_report should be loaded in R:
196 197	<pre>CX_report <- DMRcaller::readBismark("CXreport.txt")</pre>
198	Then, methylation in a specific context is selected (e.g., CG)
199 200	<pre>selection <- CX_report[which(CX_report\$context=="CG")]</pre>
201 202	Optionally, cytosines with low coverage (e.g., less than 4 reads) might be excluded from the track to reduce the noise.
203 204	<pre>selection <- selection[selection\$readsN >= 4]</pre>

205 The proportion of methylated reads for the selected cytosines can be calculated:

```
206 selection$score <- selection$readsM / selection$readsN
207</pre>
```

Finally, a bedgraph file can be generated using rtracklayer. Considering that bedgraph files are often very large, it may be useful to generate a bigwig file instead, which is compressed and can be loaded on IGV in a shorter time.

```
211 rtracklayer::export.bedGraph(selection, "CG_track.bedGraph")
212 rtracklayer::export.bw(selection, "CG_track.bw")
```

213

For example, Figure 1 shows how the direct comparison of DNA methylation profiles obtained from Arabidopsis thaliana and eggplant (Solanum melongena) can be useful to identify the most probable

- 216 position of the DNA region controlling the *IBM1* gene splicing in eggplant using the *A. thaliana*
- 217 functional annotation [27].

218 Computing the methylation frequency

- 219 In plants, at each cytosine context the methylation is maintained with a different degree of
- 220 efficiency that depends on the specific epigenetic pathway involved [4]. Therefore, it is often
- informative to plot the distribution of methylation levels. This is usually done in intervals of 10%,
- using ten bins to cover methylation values from 0% to 100%.
- 11 It is important to consider that cytosines with low read depth are not informative in computing methylation frequency. Therefore, the data should be filtered to include only cytosines with a read depth that is higher than the number of bin used (e.g. if ten bins are used, only positions covered with more than 10 reads should be selected for this analysis).

```
227 CX_report <- DMRcaller::readBismark("CXreport.txt")
228 CX_report_cov <- CX_report[which(CX_report$readsN > 10)]
```

- 229
- To exemplify this, we will show an example of how to calculate the proportion of methylatedcytosines at each bin in all three cytosine contexts:
- 232 Methylation percentage frequency for CG methylation

```
233 CX_report_CG <- CX_report_cov[CX_report_cov$context=="CG"]
234 CG_freq <- hist(100* CX_report_CG$readsM / CX_report_CG$readsN,
235 breaks=seq(0,100,by=10), plot=FALSE)
236
```

237 - Methylation percentage frequency for CHG methylation

```
238 CX_report_CHG <- CX_report_cov[CX_report_cov$context=="CHG"]
239 CHG_freq <- hist(100* CX_report_CHG$readsM / CX_report_CHG$readsN,
240 breaks=seq(0,100,by=10), plot=FALSE)
241</pre>
```

242 - Methylation percentage frequency for CHH methylation

```
243 CX_report_CHH <- CX_report_cov[CX_report_cov$context=="CHH"]
244 CHH_freq <- hist(100* CX_report_CHH$readsM / CX_report_CHH$readsN,
245 breaks=seq(0,100,by=10), plot=FALSE)
```

246

247 Then, the methylation frequencies can be visualized using standard R plot function (Figure 2):

```
248 cbbPalette <- c("#000000", "#E69F00", "#56B4E9", "#009E73", "#F0E442", "#0072B2",
249 "#D55E00", "#CC79A7")
```

```
250
      bar counts <- rbind(100*CG freq$counts/sum(CG freq$counts),</pre>
251
                           100*CHG freq$counts/sum(CHG_freq$counts),
252
                           100*CHH freq$counts/sum(CHH freq$counts))
253
      rownames(bar counts) <- c("CG", "CHG", "CHH")</pre>
254
      colnames(bar_counts) <- paste0(CG_freq$breaks[1:(length(CG_freq$breaks)-1)], "-",</pre>
255
                                       CG freq$breaks[2:length(CG freq$breaks)])
256
      barplot(bar counts, xlab="% of methylation", beside = TRUE,
257
           ylab=paste0("% of Cs"), las=1, ylim=c(0,100), col=cbbPalette[c(7,6,4)])
258
      legend("topright", rownames(bar counts), fill=cbbPalette[c(7,6,4)], bty="n")
259
```

Figure 2 shows that majority of CHH sites display low or lack of methylation (< 10%), while, for CG sites , there is a large proportion of sites (approximately 40%) that display high level of methylation (>80%). Finally, majority of CHG sites are unmethylated but there is a small proportion of sites displaying intermediary and high level of methylation.

264

271

274

278

265 Coverage calculation and spatial correlation

The next step of the analysis consists of performing some preliminary analysis that will inform the selection of the DMR calling method. First, one needs to evaluate the coverage or the read depth of the libraries. To exemplify these steps, we can use a dataset from *A. thaliana* Col-0 2 weeks seedling in WT plants (GSM2384978) and *met1-1* plants (GSM2384979) [26] (*see* **Note 2**).

270 Once the files are downloaded, they can be loaded in R with DMRCaller as follow:

```
272 wt <- DMRcaller::readBismark("GSM2384978_wt_processed.txt.gz")
273 met1 <- DMRcaller::readBismark("GSM2384979_met1-1_processed.txt.gz")</pre>
```

Then, the proportion of cytosines with coverage above a customisable set of thresholds (in this
example 1, 5, 10 and 15) can be computed and plotted (Figure 3) for each cystosine context using
the following function:

```
279 DMRcaller::plotMethylationDataCoverage(wt, met1, breaks = c(1,5,10,15),
280 conditionsNames=c("WT","met1-1"), context = c("CG", "CHG", "CHH"), labels=LETTERS)
281
```

282 This step allows to evaluate the sequencing depth and setup strategies for the downstream analysis. 283 In particular, for this dataset, we found that approximately 30-40% of the cytosines have at least 5-284 10 reads (Figure 3), which means that calling differentially methylated cytosines might have missed some true sites. Increasing the sequencing depth can partially solve this problem, but even highly 285 286 sequenced libraries will not lead to all cytosines having at least 10 reads (see Note 3). There are 287 several ways to computationally address this issue, and most of them assume merging several 288 cytosines and pooling together the reads in those regions. We will discuss several options in the 289 following sections below.

290 Calculate DNA methylation in features.

291 One popular approach is to determine if different genetic features display differential methylation.

292 This approach consists of selecting an annotation file and pooling all methylated reads and

293 unmethylated reads in each of the genomics features. DMRcaller supports this functionality by

- 294 providing the *filterDMRs* function.
- If DMRcaller package is installed, the bisulfite sequencing data and the annotation file can be loadedwith:

297 data(methylationDataList)
298 data(GEs)

299 300 Note that the *methylationDataList* is a list object contains a subset of methylation data from [26]. 301 Similar objects can be generated by using the list function and the imported CX report files. In this 302 example: 303 304 CX WT <- DMRcaller::readBismark("CXreport WT.txt")</pre> 305 CX met1 <- DMRcaller::readBismark("CXreport met1-3.txt") 306 methylationDataList <- list("WT" = CX WT, "met1-3" = CX met1)</pre> 307 308 The GEs is a GRanges object representing TAIR10 annotation of Arabidopsis thaliana genome, 309 obtained by using the import function from rtracklayer: 310 311 GEs <- rtracklayer::import(</pre> 312 "https://www.arabidopsis.org/download files/Genes/TAIR10 genome release/TAIR10 gff3 313 /TAIR10 GFF3 genes transposons.gff") 314 315 Then, gene features can be filtered from the annotation object using the following command: 316 genes <- GEs[which(GEs\$type == "gene")]</pre> 317 318 If we do not want to analyse the entire genome, a GRanges object should be created to select only 319 the area of interest (in this example, 100 Kb DNA fragment of chromosome 3): 320 chr local <- GRanges(seqnames = Rle("Chr3"), ranges = IRanges(5E5,6E5)) 321 322 Finally, the *filterDMRs* function can be used to identify gene with statistical methylation differences 323 between the two conditions: 324 325 DMRsGenesCG <- DMRcaller::filterDMRs(methylationDataList[["WT"]],</pre> 326 methylationDataList[["met1-3"]], 327 potentialDMRs = genes[overlapsAny(genes, chr local)], 328 context = "CG", test = "score",pValueThreshold = 0.01, 329 minCytosinesCount = 4,minProportionDifference = 0.4, 330 minReadsPerCytosine = 3, cores = 1) 331 332 This can be very useful in identifying genes which are differentially methylated between two 333 conditions. However, often changes in methylation can influence the expression of a gene even if 334 they only partially overlap (or do not overlap at all) its transcribed sequence. Moreover, in plant 335 most coding genes are not equally methylated along their sequence [4]. A methylation change 336 between two conditions could be strongly underestimated if a single methylation value is estimated 337 by averaging all cytosines in the gene coding sequence. In other words, the arbitrary definition of 338 regions to test a difference in methylation does not necessarily correspond to the genomic area 339 where the change in methylation occurred. 340 To visualize this issue with an example, we can plot the locus of the Arabidopsis gene AT3G02490 on 341 chromosome 3 using the DMRcaller function *plotLocalMethylationProfile*. 342 We should select a 20 Kb location on the chromosome 3: 343 344 chr3Reg <- GRanges(segnames = Rle("Chr3"), ranges = IRanges(510000,530000)) 345 346 and then create a list with all genes differentially methylated identified in our previous analysis: 347 348 DMRsCGList <- list("genes" = DMRsGenesCG)</pre>

349 350 351 We can now use the function to generate the plot: 352 par(cex=0.9) 353 par(mar=c(4, 4, 3, 1)+0.1) 354 DMRcaller::plotLocalMethylationProfile(methylationDataList[["WT"]], 355 methylationDataList[["met1-3"]], 356 chr3Reg, DMRsCGList, 357 conditionsNames = c("WT", "met1-3"), 358 GEs, windowSize = 300, main="CG methylation") 359

In the plot (Figure 4), we can notice that only a small part of the gene displays methylation in wild
 type that is not present in *met1-3* mutant. Nevertheless, this difference is not enough to be
 statistically significant if the sequence of the entire gene is used to run the analysis.

363 In this case, it would be more appropriate to investigate differentially methylated regions (DMRs), 364 independently from gene annotation. When a list of DMRs will be generated (as explained in the 365 next section), one could check if genes (or other features) overlap with any DMRs. For example, one 366 could do this by using the following commands (assuming that DMRs are listed in a GRanges object 367 called *DMRs*)

```
368 DMGenes <- genes[overlapsAny(genes, DMRs)]
```

369

370 Call Differentially Methylated Regions (DMRs)

371 Call of DMRs is now an essential part of any WGBS analysis. In this analysis, genomic regions are

determined and selected by the presence of differences in methylation between two samples. This

approach avoids assumptions related to the use of predetermined features where methylation is

374 expected to change (e.g. genes, promoters) and it is therefore preferred for unsupervised analysis.

In DMRCaller, the same function *computeDMRs* can be used to call DMRs with one of the three

376 methods implemented (*see* **Note 4**); it is sufficient to specify the method of choice with the *method*

parameter (possible choices are among *noise_filter, bins* and *neighbouring*, a full description of how

378 these methods are implemented is provided in [10]).

```
379
```

380	An example of how to compute the DMRs in CG context with <i>noise_filter</i> method is:
381	<pre>DMRsNoiseFilterCG <- DMRcaller::computeDMRs(methylationDataList[["WT"]],</pre>
382	<pre>methylationDataList[["met1-3"]],</pre>
383	<pre>context = "CG", method = "noise filter",</pre>
384	windowSize = 100, $pValueThreshold = 0.01$,
385	<pre>minCytosinesCount = 4, minProportionDifference = 0.4,</pre>
386	minGap = 200, $minReadsPerCytosine = 4$,
387	cores = 1)
388	
389	Similarly, the DMRs in CHH context can be computed using <i>bins</i> method as follows:
390	DMRsBinsCHH <- DMRcaller::computeDMRs(methylationDataList[["WT"]],
391	<pre>methylationDataList[["met1-3"]],</pre>
392	context = "CHH", method = "bins", binSize = 100,
393	pValueThreshold = 0.01, minCytosinesCount = 4,
394	minProportionDifference = 0.1 , minGap = 200,
395	minReadsPerCvtosine = 4, cores = 1)
206	
590	

The additional arguments of the function can be changes to adapt the analysis to the data structure.Here are following useful considerations for some of these parameters.

- binSize/windowSize (default = 100) can be changed depending by the desired output.
 Higher values will produce longer DMRs including more cytosines, while lower values are
 more efficient in detection of small DMRs. A previous study investigated how different value
 for this argument affect the DMR call [10].
- 403 regions argument can be used to limit the DMR call to only a part of the genome. For
 404 example one can run a pilot analysis for parameter optimisation limiting the computational
 405 time only on one chromosome or a part of it.
- 406 minProportionDifference controls the minimal differences between the methylation
 407 values in the two conditions which are considered significant. This threshold can be used to
 408 avoid calling DMRs with small changes of DNA methylation, under the assumption that small
 409 methylation changes between two conditions (even if statistically significant) are not
 410 biological relevant (see Note 5).
- 411 minGap can be used to control how distant two DMRs should be merged together. This
 412 parameter affects the number of DMRs generated, but if set to 0 it will force the generation
 413 of not overlapping DMRs of identical length (equal to the binSize) when used in
 414 conjunction with *bins* method (*see* Note 6).
- 415 minCytosinesCount controls the minimum number of cytosine in a DMR. Setting this as
 416 threshold will avoid calling significant differences in DMRs that are constituted by only one
 417 or few isolated cytosines (and therefore not properly defined as "regions") (see Note 7).
- 418 minReadsPerCytosine is a threshold used to discard from the analysis DMRs with an
 419 average number of reads lower than this value. Higher values of this parameter ensure
 420 reliable results, but they also exclude proportional larger genomic area from the analysis,
 421 which is less covered.
- 422 cores is the number of CPUs/cores used for the computation. More cores will lead to faster
 423 computations.

In many cases, it is possible to have access to datasets including biological replicates. One possible
 approach is to merge different biological replicates, but DMRcaller also allows treating the replicates

- 426 independently (*see* **Note 8**).
- 427 First, the CX_reports files from each condition are loaded in R:

```
428 CX_CTR_rep1 <- DMRcaller::readBismark("CX_CTR_rep1.txt")
429 CX_CTR_rep2 <- DMRcaller::readBismark("CX_CTR_rep2.txt")
430 CX_TEST_rep1 <- DMRcaller::readBismark("CX_TEST_rep1.txt")
431 CX_TEST_rep2 <- DMRcaller::readBismark("CX_TEST_rep2.txt")</pre>
```

- 432
- 433 Then, the *joinReplicates* function is used iteratively to combine all data in the same object.

```
434 CX_all_data <- DMRcaller::joinReplicates(CX_CTR_rep1, CX_CTR_rep2)
435 CX_all_data <- DMRcaller::joinReplicates(CX_all_data, CX_TEST_rep1)
436 CX_all_data <- DMRcaller::joinReplicates(CX_all_data, CX_TEST_rep2)
437
438
```

439 A vector of labels should be generated to identify the samples:

```
440 condition_labels <- c("CTR", "CTR", "TEST", "TEST")
441</pre>
```

442 At this point, it is possible to call DMRs (in this example in CG context), using the beta regression 443 test:

```
444 DMRs_CG <- DMRcaller::computeDMRsReplicates(CX_all_data, condition =
445 condition_labels, context = "CG", method = "bins")
446</pre>
```

447 Once the list of DMRs has been generated, it can be exported from R as txt file, or as annotation448 (bed or gff) file, by using rtracklayer.

```
449 write.table(as.data.frame(DMRs_CG),file="DMRs_CG.txt",sep="\t", quote=F)
450 rtracklayer::export(DMRs_CG, "DMRs_CG.gff3")
```

451

452 Call Differentially Methylated Cytosines (DMCs)

- Although summarising DNA methylation information per features and call DMRs are a common
 procedure performed in WGBS analysis, in some conditions, the call of DMCs can also be informative
 (see Note 9).
- 456 With DMRcaller, DMCs can be simply calculated using the *computeDMRs* function and the
- 457 *neighbouring* method, selecting a *minGap* value of zero. In this way single cytosines will be tested to

458 be differentially methylated but not merged together to generate regions, and an output is provided

- 459 as a list of single differentially methylated cytosines. The following is an example of how to run this460 analysis in R:
- 461

462	DMCs <-	<pre>DMRcaller::computeDMRs(methylationDataList[["WT"]],</pre>
463		<pre>methylationDataList[["met1-3"]],</pre>
464		regions = chr local, context = "CG",
465		<pre>method = "neighbourhood", test = "score",</pre>
466		<pre>pValueThreshold = 0.01, minCytosinesCount = 1,</pre>
467		<pre>minProportionDifference = 0.4,minGap = 0,</pre>
468		minSize = 1, minReadsPerCytosine = 4)
469		

470 In this case, 1.5% of the CG sites at Chr3R:500,000-600,000 are detected to display differential

- 471 methylation between WT and *met1-3* mutant. This method leads to correct identification of a small
- 472 region inside AT3G02490 gene with a change in methylation, which could be missed when
- 473 computing DMRs using a too large window size or the entire gene as feature (Figure 4).
- 474

475 *Plot DMRs on chromosomes*

Finally, when analysing mutants that lead to global changes in methylation or different conditions that could lead to significant global changes, one can compute and plot the low-resolution profiles on each chromosome using wide bins (e.g., 200 Kb). For example, if we perform this analysis, we could see that in *Arabidopsis thaliana* the highest methylation levels are located at pericentromeric regions and, in *met1-1* mutant, CG methylation is significantly lost globally although not completely depleted (Figure 5). This is what we would expect since MET1 is the main methyltransferase involved in CG methylation maintenance and *met1-1* mutation leads to partial loss of function [26].

```
To plot DMRs on chromosome 1, we first select this chromosome as range of the Arabidopsisgenome:
```

```
485
486 chr1 <- GRanges(seqnames = "1", ranges = IRanges(1,30427671))
487</pre>
```

488 Then, the following code computes the average methylation in 200 Kb bins along chromosome 1 for 489 both wild type and *met1-1* samples:

```
490
491
      chr1 wt <- DMRcaller::computeMethylationProfile(wt, chr1,windowSize = 200000,
492
      context = "CG")
493
```

494 chr1 met11 <- DMRcaller::computeMethylationProfile(met11, chr1,windowSize = 200000, 495 context = "CG") 496

497 Finally, the following code can be used to plot the averaged methylation data along the chromosome 498 and to generate figure 5:

```
501
      plot((start(chr1 wt) + end(chr1 wt))/2, 100*chr1 wt$Proportion, type="1", lty=1,
502
           lwd=2, col=cbbPalette[1], main="CG methylation on Chr 1", xlab="", xaxt="n",
503
           ylab="methylation percentage", ylim=c(0,100))
504
      lines((start(chr1 met11) + end(chr1 met11))/2, 100*chr1 met11$Proportion, lty=1,
505
            lwd=2, col=cbbPalette[6])
506
      legend("topright", c("WT", "met1-1"), col=cbbPalette[c(1,6)], bty="n", lty=1,
507
      lwd=2)
```

508 509

519

520 521

522

523

499 500

```
510
      Notes
```

- 1. CX report files are generated in Bismark by running the bismark methylation extractor 511 512 command and specifying the --cytosine report and --CX options. For a detailed 513 description of the use of Bismark please refer to the user manual [6].
- 514 2. The corrected CX report files can be directly downloaded from 515 ftp://ftp.ncbi.nlm.nih.gov/geo/samples/GSM2384nnn/GSM2384978/suppl/GSM238 516 4978 wt processed.txt.gz and from 517 ftp://ftp.ncbi.nlm.nih.gov/geo/samples/GSM2384nnn/GSM2384979/suppl/GSM238 518 4979 met1-1 processed.txt.gz
 - 3. One might ask why we need more reads covering each cytosine. There are two answers to this: firstly, we need more reads to perform reliable statistical test to detect differential methylation and secondly, the more reads we have the more robust we can call the actual methylation level when this has intermediary values (e.g., we need at least 4 reads to call a cytosine being methylated in 75% of the cases).
- 524 4. There are different methods to call DMRs and it appears that the method used should be 525 selected depending on the methylation context, coverage and tissues used to generate 526 the data. The DMRcaller tool implements three methods to call DMRs and the 527 performances of each of them has been previously discussed [10].
- 528 5. If a binary methylation change is expected (i.e. regions pass from being highly 529 methylated to a complete unmethylated status) as often happens for methylation in CG 530 context in plants, a higher value of this parameter helps to reduce noise generated by 531 random changes. By contrary, limited variations in methylation (more common for CHH context) require a lower value of this parameter to allow detection of small changes. 532
- 6. This setting applied to the minGap parameter can be useful in case of multiple sample 533 comparisons, due to the fact that the number of DMRs found in each comparison is 534 directly informative of the portion of genome with methylation difference. Therefore, if 535 536 minGap is set to 0, the DMR lists would not be required to be normalised by their length 537 when compared across samples.

- 538 7. Although a high value of this argument ensures robustness of the identified methylation 539 difference (because more positions contribute to calculate the methylation value of each 540 region), it should be increased with caution because it could generate artefacts. For example, for small bin sizes and less frequent contexts (CG and CHG), a high value of this 541 parameter can bias the DMRs call toward genome area with high CG content. 542 543 8. Biological replicates can be used to distinguish between true differences in methylation 544 levels and noise. We observed that, for large difference in methylation levels, the use of 545 biological replicates does not improve significantly the results [10]. Nevertheless, for 546 small differences in methylation (lower than 20%), biological replicates are critical to 547 distinguish between the noise affecting the data and true differences between biological
- samples.
 For example, the methylation at single cytosine positions has proved informative to
 study the cytosine context specificity of plant methyltransferases [4, 8, 28], or to
 estimate epigenetic mutation rate in Arabidopsis [29].

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- 628

629

630 Figure captions

631 Fig. 1

- 632 Example of visualisation of epigenetic profiles with IGV. Methylation in the three main cytosine
- 633 contexts is displayed for WGBS analysis of two replicates of wild type A. thaliana seedlings [26] and
- 634 Solanum melongena leaf tissue [25], plotted at the *IBM1* gene locus (respectively AT3G07610 and
- 635 SMEL_008g308130). The Arabidopsis *IBM1* gene contains a regulatory DNA sequence under
- epigenetic regulation (marked with a red rectangle) which must be methylated to allow proper
- 637 splicing of the large *IBM1* intron [27]. By comparison of the *IBM1* loci in the two plants, a DNA region
- 638 with similar methylation profile is evident in *S. melongena* (marked with a blue rectangle),
- 639 suggesting that *IBM1* has similar epigenetic regulation in the two species.

640 Fig. 2

- 641 Distribution of the percentage of cytosine methylation in each sequence context in wild type
- 642 Arabidopsis thaliana seedling (GSM2384978). The y axis indicates the frequency observed for the
- 643 methylated cytosines that display the percentage of methylation indicated on the x axis. Fractions
- 644 were calculated within bins of 10%, as indicated on the x axis.

646 Fig. 3

645

- 647 Methylation coverage calculated at the proportion of cytosine positions in the genome having at 648 least a read depth of 1, 5, 10 and 15 reads respectively (indicated in the x axes). The data are taken 649 from *Arabidopsis thaliana* wild type and *met1-1* mutant [26], and are displayed separately for the 650 three main cytosine contexts.
- 651

652 Fig. 4

653 Local methylation profile plotted with DMRcaller, displaying the methylation at a Differentially 654 Methylated Gene (DMG) located at chromosome 3. Each point on the graph represent methylation 655 proportion of individual cytosines, in Arabidopsis thaliana wild type (red) or met1 mutant (blue). The 656 intensity of the dot colours is proportional to the read coverage of that particular cytosine (darker colours indicate higher coverage). The solid lines represent the smoothed profiles, and the intensity 657 of the line colour is proportional to the coverage in the smoothed region. The list of annotated 658 659 features used for the analysis (in this case gene exons) is displayed in the lower part of the graph as 660 black boxes, separated in forward (+) or reverse (-) orientation. The differentially methylated region 661 inside the gene sequence is represented by a yellow box on top of the graph.

662 663 **Fig.5**

Low resolution methylation profile along chromosome 1 of Arabidopsis thaliana wild type and met1-

- 665 1 mutant [26], obtained by merging cytosine methylation in CG context in windows of 200 kb size.
- 666 Highest methylation levels are located at centromeres and pericentromeric regions.
- 667
- 668
- 669
- 670
- 671





% of methylation



minimum number of reads

minimum number of reads

minimum number of reads

CG methylation



genomic coordinate on chromosome Chr3

CG methylation on Chr 1

